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JOE ELLWOOD

# Electric vehicle charging

Infrastructure, market and connectivity

An ABB Specification Team Training Series Presentation

# Knowledge Check

## Learning objectives

- In line with the consultation which closed 7 October 2019, an understanding of the new building regulations
- Full consideration of the market, European open protocol standards and segmentation by product.
- Consideration of the difference between DC and AC charging within buildings
- The back office, connected services and solutions to run a charger network



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# Proposed changes to building regulations

Expected Q3 2021

## **New residential buildings**

Chargepoint to be required in every building with off-street parking

Multi-dwelling buildings with more than 10 spaces to include cable routes for all spaces

## **New non-residential**

Every new non-residential building and every non-residential building undergoing major renovation with more than 10 car parking spaces to have one chargepoint and cable routes for a charger for one in five spaces

## **Existing non-residential**

At least one chargepoint in existing non-residential buildings with more than 20 car parking spaces (from 2025)

## **Product requirements**

Minimum 7kW

Universal socket (untethered)

Mode 3 or equivalent

Smart functionality

New standards on energy smart appliances (PAS1878 and PAS1879)

## **Interoperability of public chargers**

Full access to EV drivers

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# ABB and EV charging

# ABB EV charging

Mission statement – EV Infrastructure team

**We offer AC and DC charging solutions for Electric Vehicles...**

**...from 3-600kW...**



**..with cloud connectivity..**



**...based on standards...**



**...using ABB technology...**



**...in all countries...**



Present in  
**>85** countries

**and ABB manufacturing.**



# ABB, eMobility and EV Charging

ABB's focus and investments in eMobility

## ABB and Formula E

Together, Formula-E and ABB are defining the roadmap for electric mobility through motor sports.



## Jaguar I-PACE eTROPHY Series

Jaguar I-PACE eTROPHY announces ABB as Official Charging Partner.

The I-PACE is 2019 World Car of the Year.

ABB provides custom-made, compact Terra fast chargers for the series



# ABB is global charging partner for Car, Bus and Truck OEMs

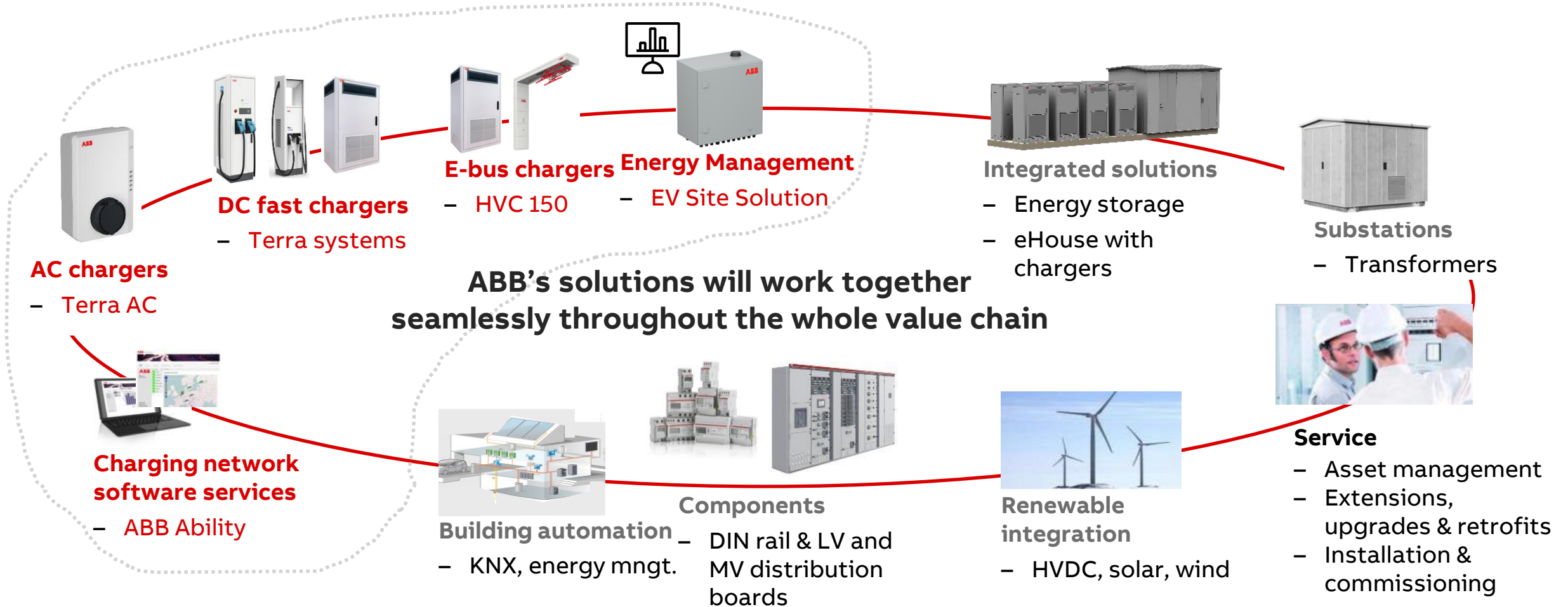
Strong presence in China, USA and Europe

The following table summarizes the ABB partnerships with various OEMs, categorized by vehicle type and region of focus.

OEM	Vehicle Type	Partnership Details
VOLVO	Car	- R&D partners
BMW	Car	- R&D partners DC fast chargers at dealers
VW	Car	- R&D partners DC fast chargers at dealers
FERRARI	Car	- R&D partners - DC Wallbox - Formula E
AUDI	Car	- R&D partners - Swiss market activation
JAGUAR	Car	- R&D partners
RENAULT	Car	- R&D partners
KIA	Car	- DC fast chargers at dealers
VOLVO	Bus	- Global partnership R&D partners
MAN	Bus	- Bus - R&D partners
MAN	Truck	- Truck - R&D & joint project
SCANIA	Bus	- R&D partners
HEULIEZBUS	Bus	- Cooperation - R&D partners
TOYOTA	Car	- R&D partners
FORD	Car	- DC charging testing & R&D
NOVA BUS	Bus	- Partnership - R&D partners
NEW FLYER	Bus	- Cooperation - R&D partners
MOTOR COACH INDUSTRIES	Bus	- R&D partners
tm4	Bus	- Joint projects
Cummins	Bus	- Cooperation - R&D partners
HESSE	Bus	- Cooperation - R&D partners
HONDA	Car	- R&D partners
GM	Car	- DC charging testing & R&D
DONG FENG	Car	- R&D partners - DC fast chargers at dealers - Cooperation Dong-Feng
SAUBER Engineering	Car	- Charging partner
长安汽车 CHANGAN	Car	- R&D partners
北汽集团 BAIC Group	Car	- R&D partners
上汽集团 SAIC MOTOR	Car	- R&D partners
DAIMLER	Car	- R&D partners DC wall box for Denza EV

# ABB offers end-to-end solutions for the complete value chain

Your one-stop shop for e-mobility infrastructure

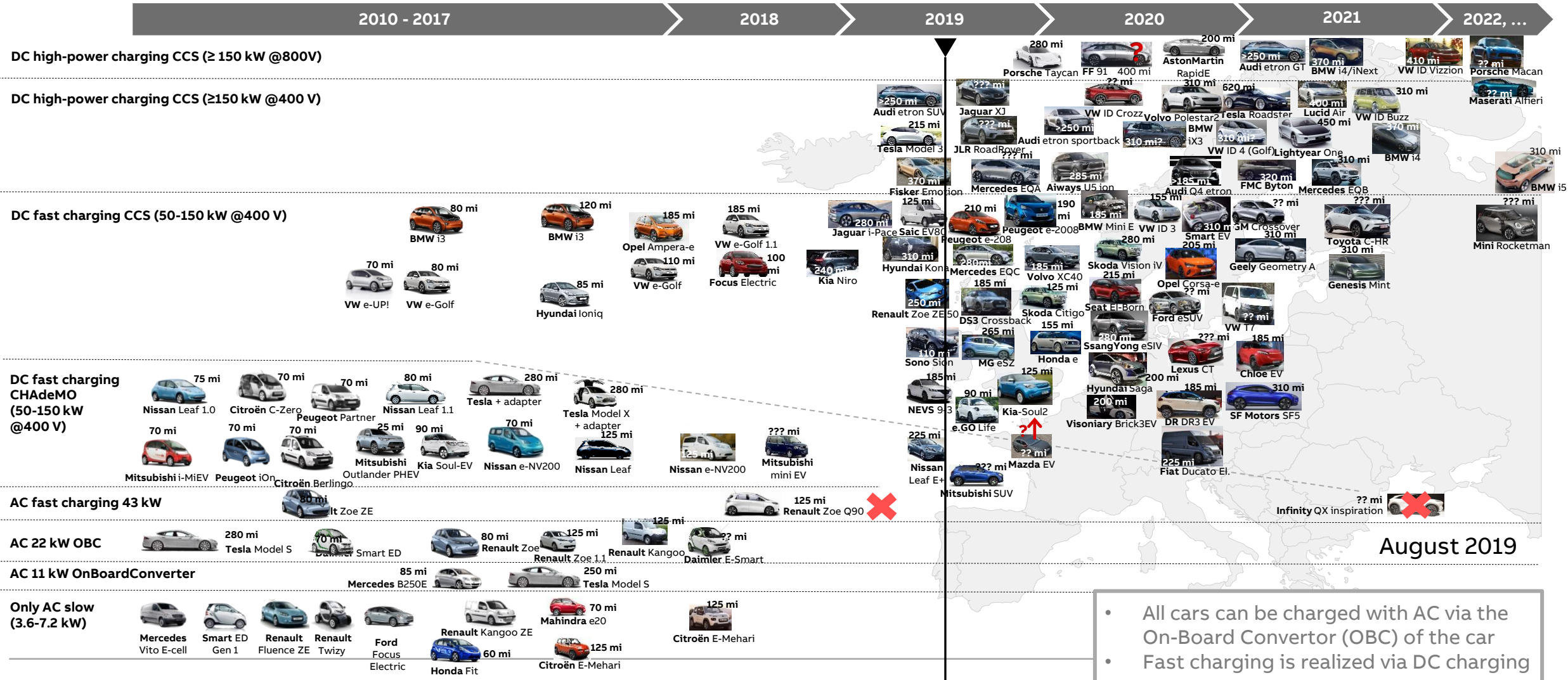




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# Market (cars & standards)

# Follow the car through Europe, and open standard protocols



# ABB is following the Car-OEM's Fast Charging standards

20-100 kW CHAdeMO/ 22-43 kW AC/ 20-350 kW CCS 2

From Q4-2012 onwards  
22-43 kW AC



From Q4-2013 onwards  
CCS 2



Very roughly said: A standard in fact is defined as the combination of the physical connector + the communication protocol



From Q4-2010 onwards  
CHAdeMO

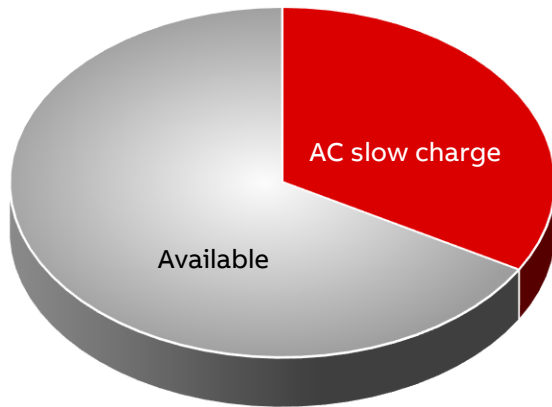


# DC versus AC charging

# Influence on range and availability by AC slow and DC fast charging

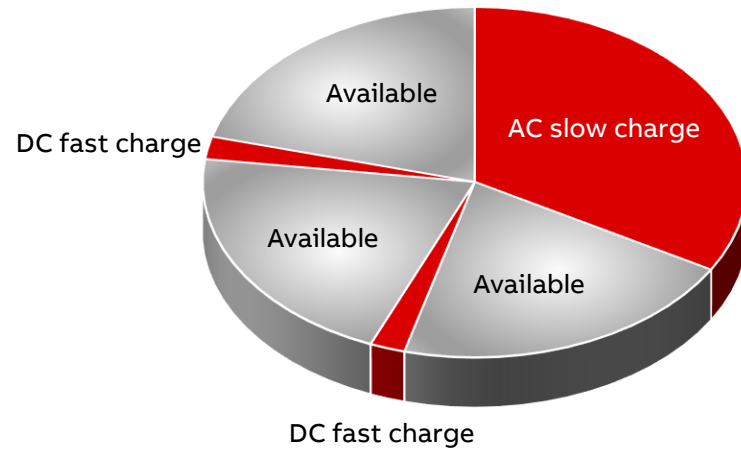
Possibility to strongly extend the range of a BEV by DC fast charging

Only AC slow charge (8 hrs)



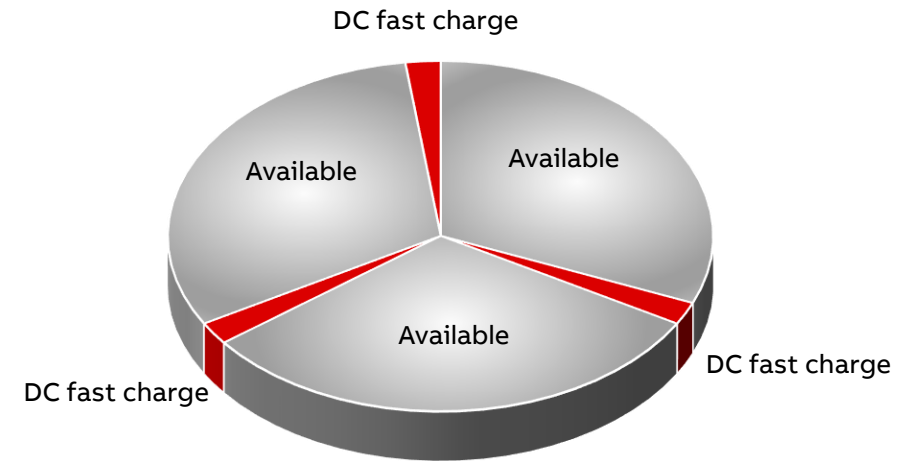
Availability 16 hours  
Total range: 186 miles

AC slow charge (8 hrs) +  
2x DC fast charge (each 30 min)



Availability 15 hours  
Total range: 560 miles

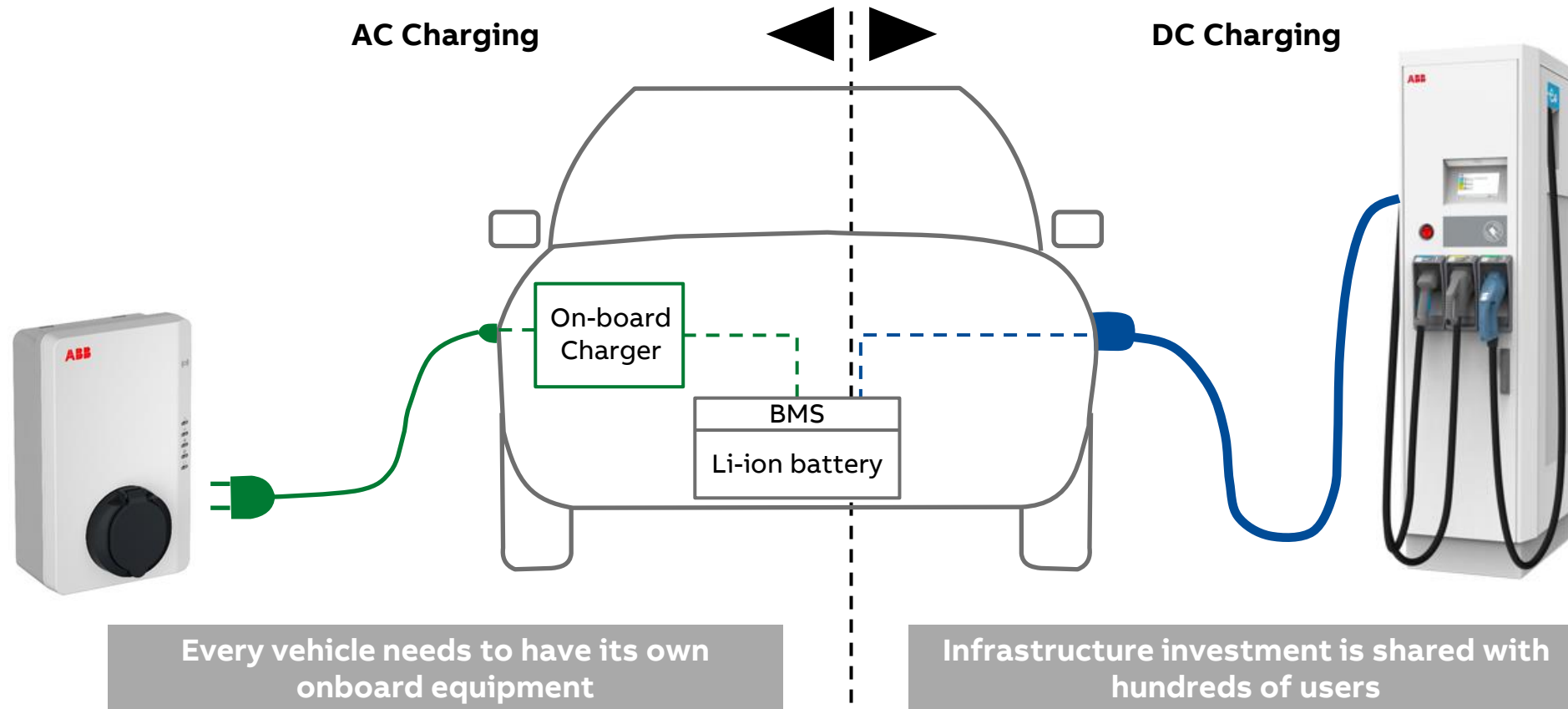
Extreme: for e.g. fleet owners:  
3x DC fast charge (each 30 min)



Availability 22.5 hours  
Total range: 560 miles

# AC charging versus DC charging

On-board versus Off-board equipment









# Market segments & products

# Public and commercial car charging – Use cases





Charging service should match charging application and demand

Public and commercial EV Charging			
AC destination	DC destination	DC Fast	DC High Power
7-22 kW	20-25 kW	50-150 kW	150 to 350 kW+
4-16 hours	1-3 hours	20-90 min	10-20 min
			
<ul style="list-style-type: none"><li>– Office, workplace</li><li>– Home</li><li>– Multi family housing</li><li>– Hotel and hospitality</li><li>– Overnight fleet</li><li>– Supplement at DC charging sites for PHEVs</li></ul>	<ul style="list-style-type: none"><li>– Office, workplace</li><li>– Hotel and hospitality</li><li>– Parking structures</li><li>– Dealerships</li><li>– Urban fleets</li><li>– Public or private campus</li><li>– Sensitive grid applications</li></ul>	<ul style="list-style-type: none"><li>– Retail, grocery, mall, big box, restaurant</li><li>– High turnover parking</li><li>– Convenience fueling stations</li><li>– Highway truck stops and travel plazas</li><li>– OEM R&amp;D</li></ul>	<ul style="list-style-type: none"><li>– Highway corridor travel</li><li>– Metro ‘charge and go’</li><li>– Highway rest stops</li><li>– Petrol station area’s</li><li>– City ring service stations</li><li>– OEM R&amp;D</li></ul>




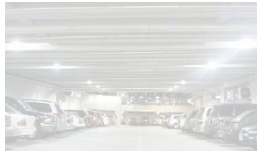


# Public and commercial car charging – Use cases

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# AC Wallbox

## Product features



### Built in safety

- overcurrent
- overvoltage, undervoltage
- ground fault
- Surge protection

### Metering

- Built in energy meter (1% accurate)
- *MID option*
- Power management / smart charging

### connectivity

- 1 x Ethernet,
- 1 x Bluetooth 5.0
- Wi-Fi
- *4G option*
- OCPP1.6
- RS485

### Authentication

- Smartphone
- *RFID option*

### Prepared features

- 2x Ethernet (daisy chain)
- ISO 15118 (plug & charge and V2G)
- PTB certification
- Display

### APP

- Authentication & control of the charging
- Configuration of the charger & a charger network

### Installation

- 40 A supply (7 kW 1 phase, 22 kW 3 phase)
- Type A RCD – one needed per charger
- 6 mm<sup>2</sup> – 10 mm<sup>2</sup> cable

# Pedestals and accessories

## Plastic adapter box

Plastic box on a standard 60 mm pole with ground plate

- Room for 5 x 4-slot DIN rail components
- IP54
- Sold with and without pole
- Can hold one or two chargers back-to-back
- Space saving cost efficient solution



## Metal pedestals

Metal, free standing

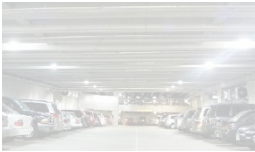



- Room for 6 x 4-slot DIN rail components
- IP54
- Offers a big space for customized foiling
- Can hold one or two chargers back-to-back
- Basic versions without DIN rails available for 1 or 2 chargers



Other accessories: extra RFID cards, spare cables and charge cables (T2-T2 and T2-T1)

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# ABB Terra DC Wallbox 24

## Versions



This 920 V DC wallbox is available in the following configurations:

- Single outlet CCS2
- Dual outlet CCS2 + CHAdeMO

Available with 3.5m or 7m cable

EMC Class B

The connector holders for outside use have to be ordered separately

# ABB Terra DC Wallbox 24

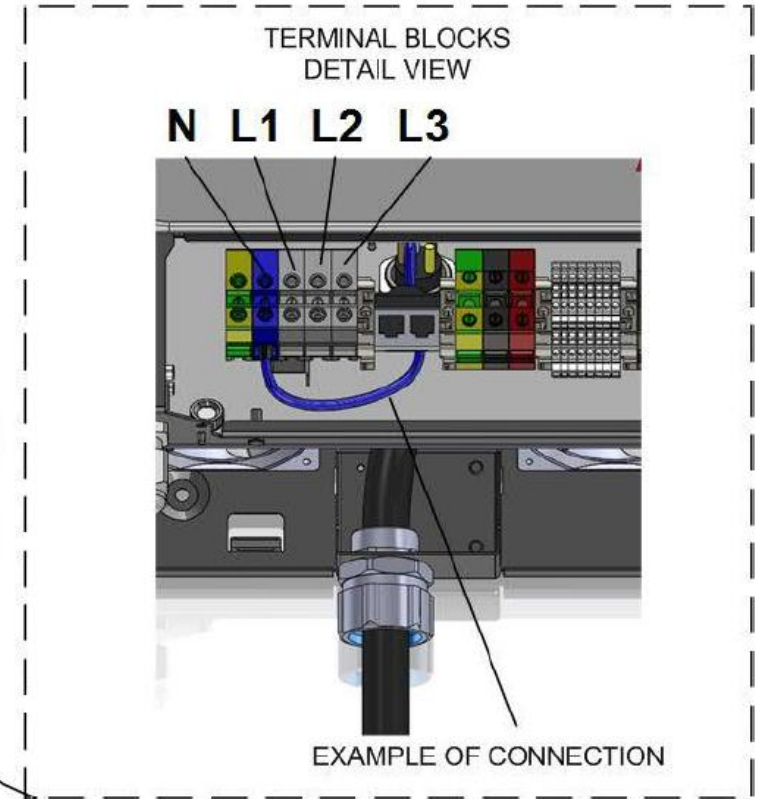
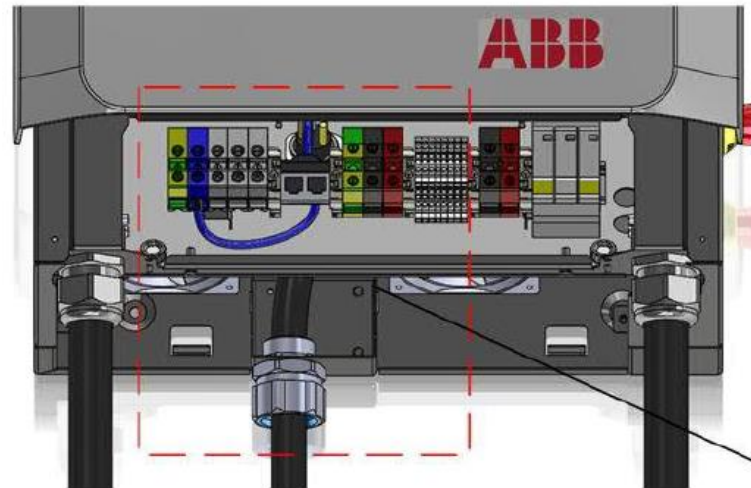
## Installation

If RCD is required, then a Type B high immunity device should be used

40 A supply

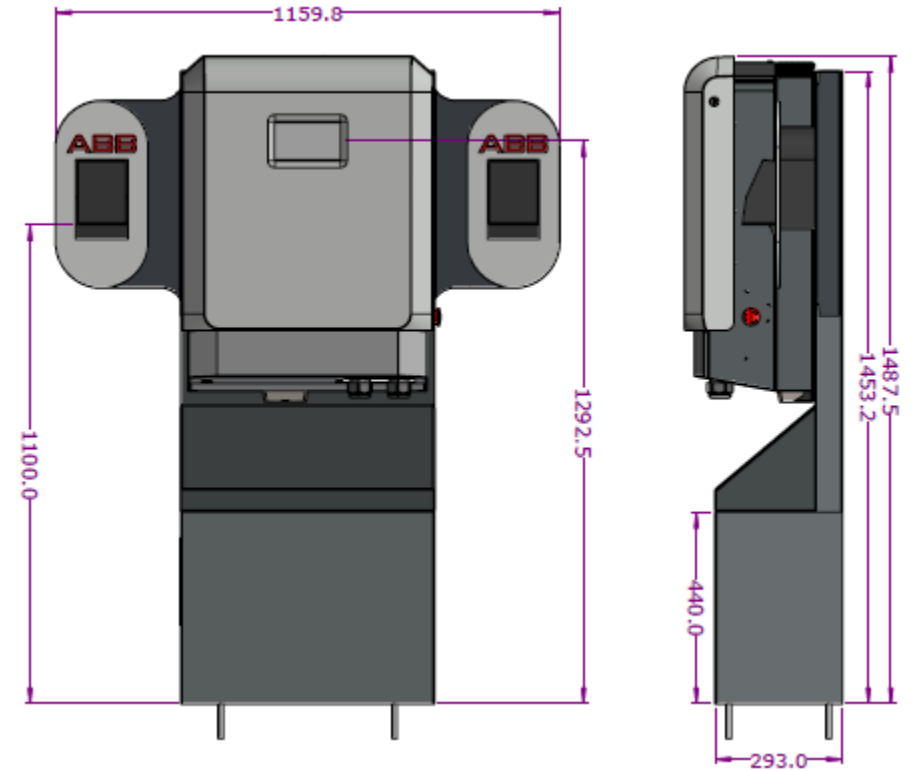
Cable CSA – maximum 35 mm<sup>2</sup>

Cable diameter 22 – 32 mm



# Accessories

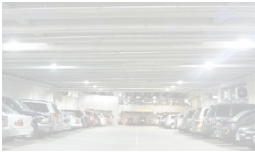
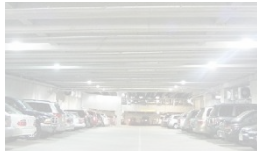


## Pedestal





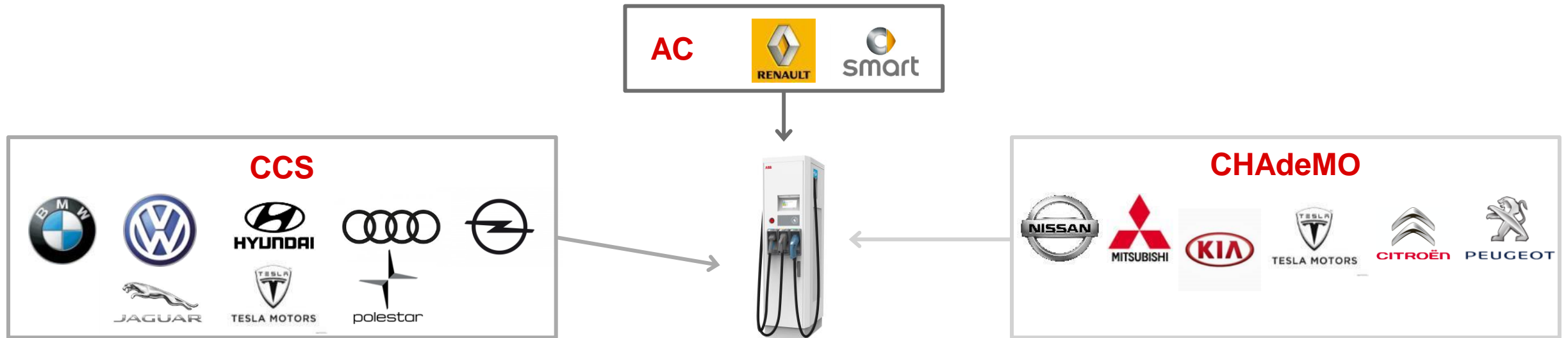
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# Multi-standard charger solution Terra fast chargers

General explanation of naming convention



- |                  |                |  |      |
|------------------|----------------|--|------|
| Terra 24         | (20kW)         | <b>C</b> - (Combo) = Combined Charging Systems (CCS) | - DC |
| Terra 54         | (50kW)         | <b>J</b> - (Japan) = CHAdeMO                         | - DC |
| <b>Terra 94</b>  | <b>(90kW)</b>  | <b>Z</b> - (China) = GB                              | - DC |
| <b>Terra 124</b> | <b>(120kW)</b> | <b>T</b> - (Socket) = Type 2 Socket                  | - AC |
| <b>Terra 184</b> | <b>(180kW)</b> | <b>G</b> - (Grid) = Cable + Type 2 Connector         | - AC |

**HV = High Voltage**

CCS: 200-920 V

CHAdeMO: 150-500 V

# Terra x4

High Voltage Charger: for cars with drive trains of 400 V and 800/900 V

Available for the Terra 54, 94, 124 and 184

Voltage range

- CCS: 200 - 920 V
- CHAdeMO: 150 - 500 V

Fit for CCS-charging of:

- Standard cars with 400V drive-train
- Premium, high voltage cars with 800/900V drive-trains
- eTrucks
- eBusses



*Passenger cars*



*Sportive cars*



*eBus & eTrucks*

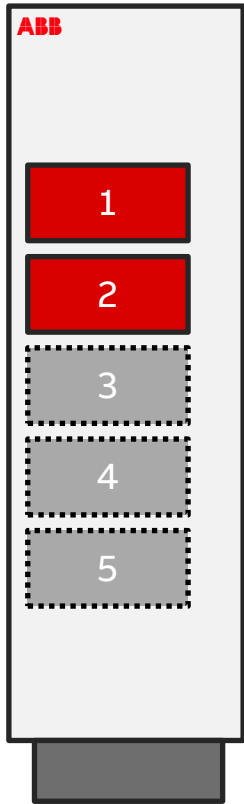
# Terra EV Fast Charger

## Power modules and upgradability

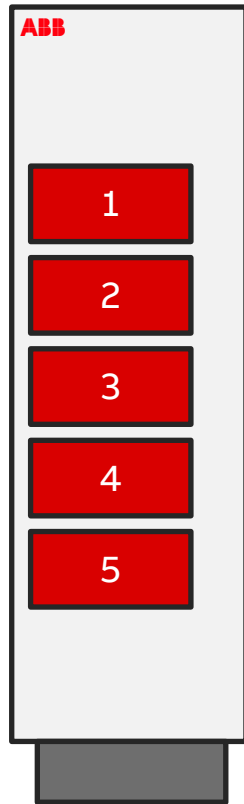
Installed power module

Slot available for upgrade

Terra 24

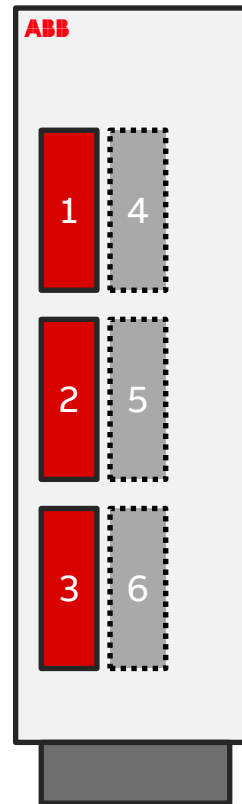


Terra 54

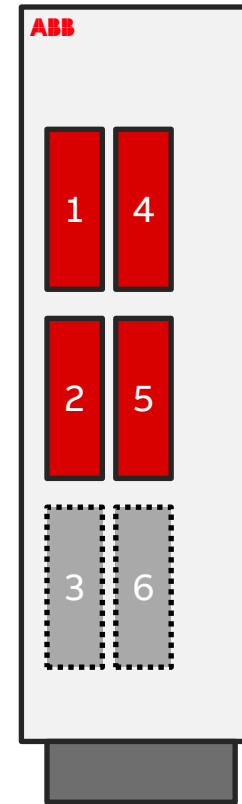


- Based on 2 (Terra 24) and 5 (Terra 54) 10 kw power modules
- Almost 10.000 chargers installed worldwide
- Terra 24 is upgradable to Terra 54
- Terra 54 is available also in High Voltage variant (150-920 Vdc)

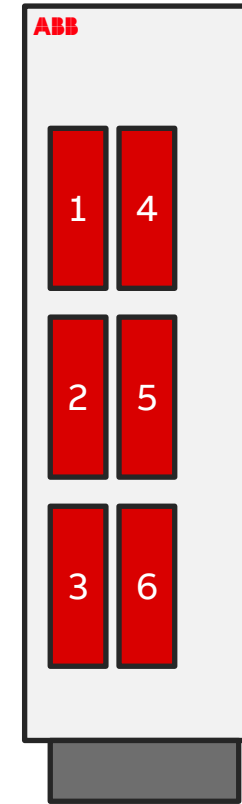
Terra 94



Terra 124



Terra 184



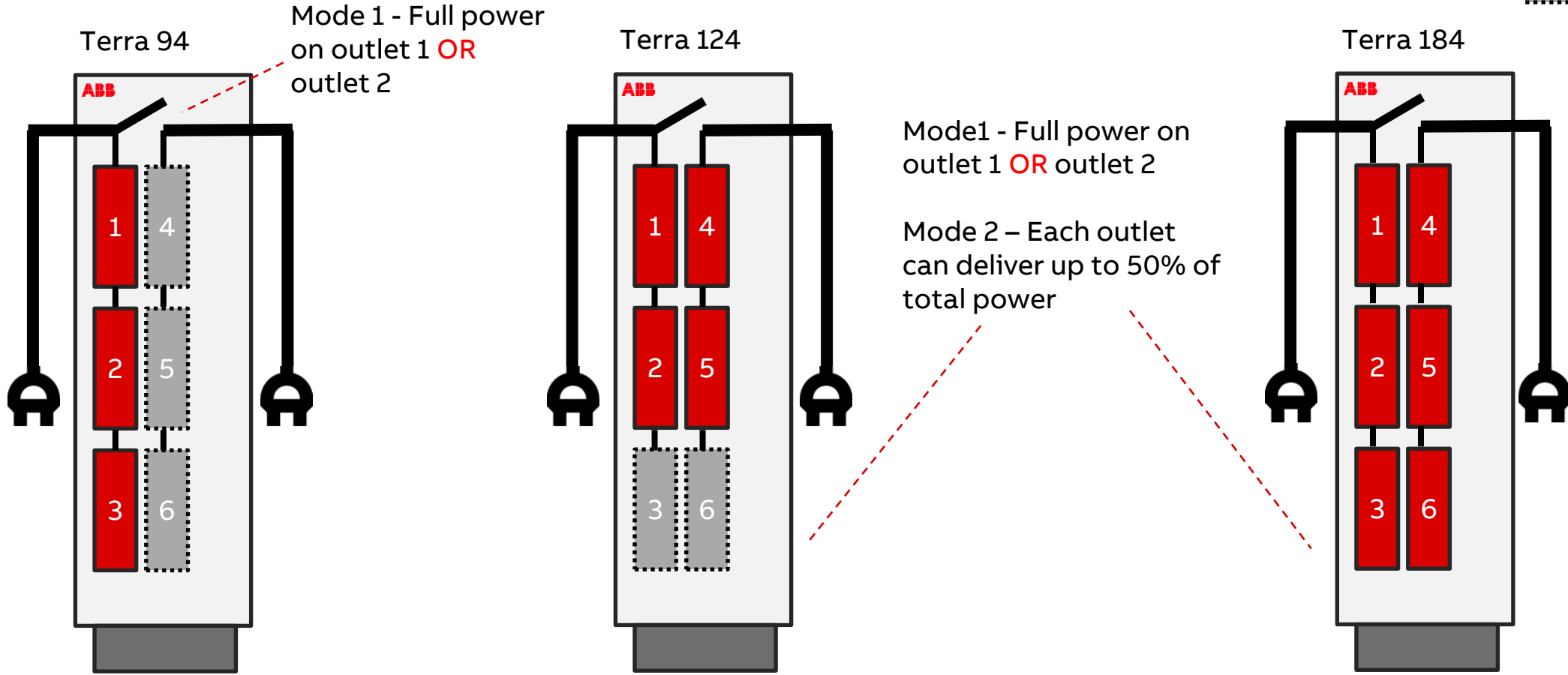
- Based on new 30 kw power modules
- Terra 94 and 124 upgradable to higher power rating, up to 180 kW
- Terra 54 cannot be upgraded to the new power modules due to different rating of the electrical components
- Terra 94-124-184 provide High Voltage capability (150-920 Vdc)

# Terra EV Fast Charger

## Power modules layout

Installed power module

Slot available for upgrade

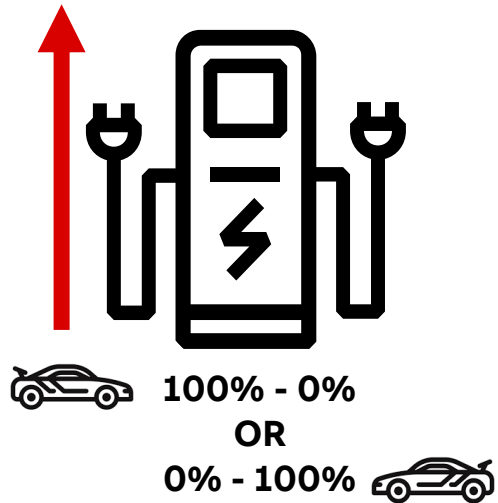


# Terra EV Fast Chargers

## Power allocation strategies

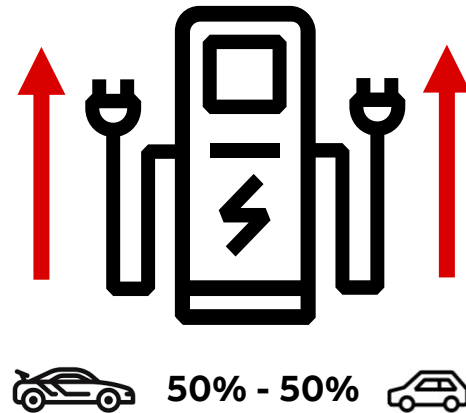
Q3/4 2021

### Sequential



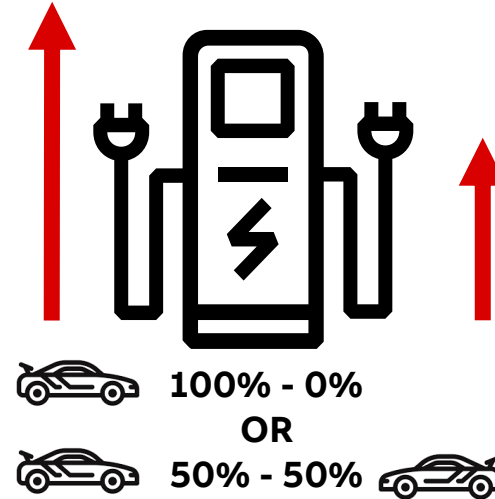
Outlet 1 OR 2 always charge at up to 120 kW (Terra 124) or 180 kW (Terra 184). The outlets are mutually available.

### Concurrent



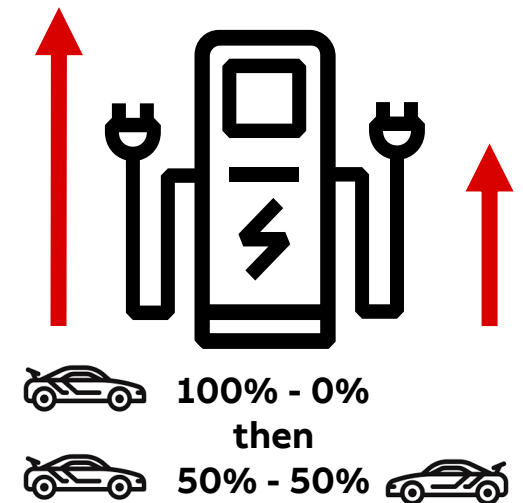
Outlet 1 and 2 can always charge at up to 60 kW (Terra 124) or 90 kW (Terra 184). Both outlets always available.

### Dynamic (FIFO)



If EV-1 can charge at more than 60 kW (Terra 124) or 90 kW (Terra 184), the charger allocates all the power to that EV. Outlet 2 is not available during the charging session. Otherwise, both outlets are available delivering up to 60 kW (Terra 124) or 90 kW (Terra 184).

### Dynamic (SHARE)



If EV-1 can charge at more than 60 kW (Terra 124) or 90 kW (Terra 184), the charger allocates all the power to that EV. Outlet 2 is available and if a second EV connects, the power is shared equally, up to 60 kW (Terra 124) or 90 kW (Terra 184).

# Highway and metropolitan segment

Terra 54(HV): CE-approved 50 kW Multi-standard chargers – Input: 3x 400V, some possible configurations:

**Terra 54(HV) C  
DC Charger**

50kW DC CCS-2



Available

**Terra 54(HV) CJ  
DC Charger**

50kW DC CCS-2  
50kW DC CHAdeMO



Available

**Terra 54(HV) CT  
DC+AC Charger**

50kW DC CCS-2  
22kW AC



Available

**Terra 54(HV) CG  
DC+AC Charger**

50kW DC CCS-2  
22kW AC (also in 43kW AC)



Available

**Terra 54(HV) CJT  
DC+AC Charger**

50kW DC CCS-2  
50kW DC CHAdeMO  
22kW AC



Available

**Terra 54(HV) CJG  
DC+AC Charger**

50kW DC CCS-2  
50kW DC CHAdeMO  
22kW AC



Available

**Terra 54(HV) CJG  
DC+AC Charger**

50kW DC CCS-2  
50kW DC CHAdeMO  
43kW AC



Available

# Terra 54HV

## Installation

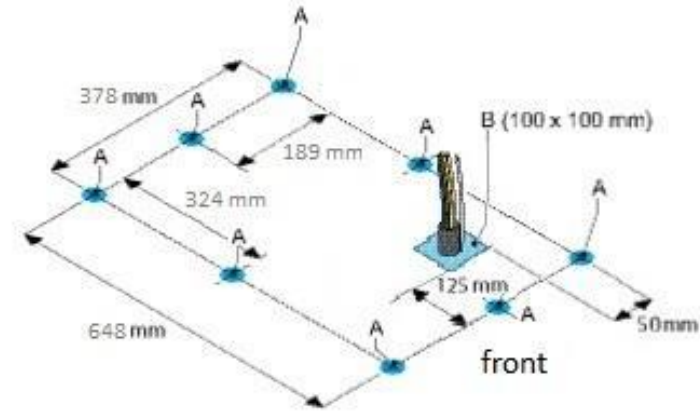
Cable diameter: 35-45 mm

Earth and neutral connections, maximum 95 mm<sup>2</sup> via M8 lugs

Units with AC charging have built in Type B RCD. Any upstream RCD should also be Type B, with high immunity

Input AC rating:





- 50 kW: 88 A (DC outlets) – 143 A (DC + AC outlets)
- 90 kW: 140 A (DC) – 170 A (DC + AC)
- 120 kW: 187 A (DC) – 217 A (DC + AC)
- 180 kW: 280 A (DC) – 310 A (DC + AC)





# Public and commercial car charging – Use cases

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# ABB High power charging 2018-2025

Toward 15 minute charging – 250 miles driving

## Current specification, subject to standardization

<b>Operating voltage range:</b>	CCS:	200 – 920 V <sub>Dc</sub>
	CHAdeMO:	150 – 920 V <sub>Dc</sub>
<b>Current:</b>	CCS:	375 A (with 1 power cabinet) 500 A (with 2 power cabinets)
	CHAdeMO:	200 A
	<b>Max. peak power level:</b>	350 kWp
<b>Charging cable &amp; connector:</b>	CCS 1&2:	Small diameter, active liquid cooling
	CHAdeMO:	conventional



# ABB High power charging 2018-2025

Towards 15 minute charging – 250 miles driving

**Terra 54**



**Terra HP – 1 cabinet**



**Terra HP – 2 cabinets**



3½x more power

50 kW → 175 kW<sub>p</sub>

7x more power

350 kW<sub>p</sub>

3x higher current

125 A → 375 A

4x higher current

500 A



**Dynamic DC:**  
patented by ABB

**Power expansion**

1 cabinet expansion



2 cabinet expansion



# ABB's Dynamic DC: A future proof & field upgradeable system

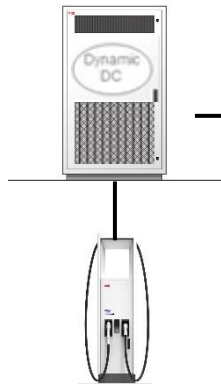
Power sharing between power cabinets (expected November 2019)

## Dynamic DC

175 kWp for two normal cars simultaneously

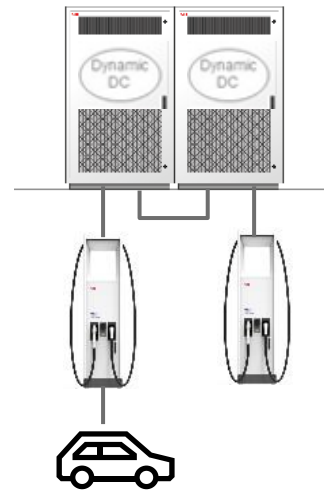
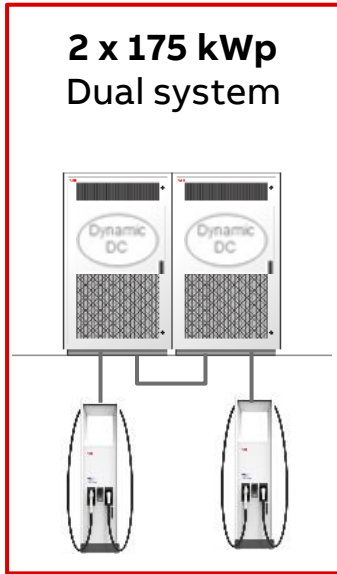
350 kWp available on each charge post for high-end cars

175 kWp  
Single system

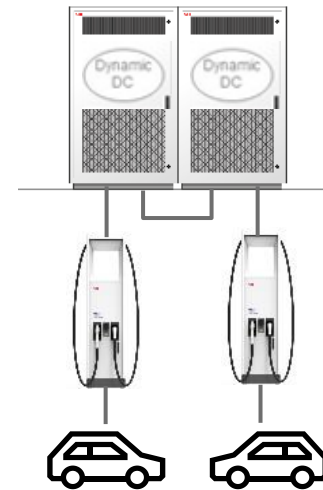


Upgrade →

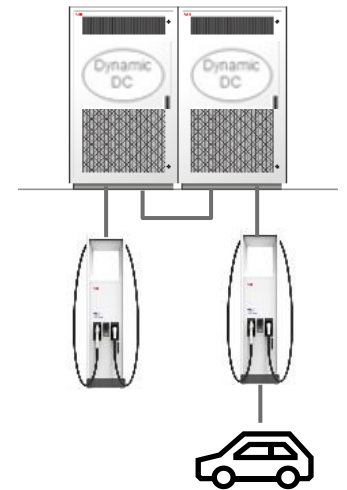
2 x 175 kWp  
Dual system



350 kWp  
high-end car



175 kWp 175 kWp  
normal cars



350 kWp  
high-end car

# ABB's Dynamic DC: A future proof & field upgradeable system

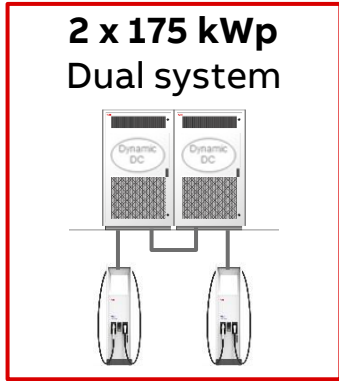
Power sharing between power cabinets

**175 kWp**  
Single system



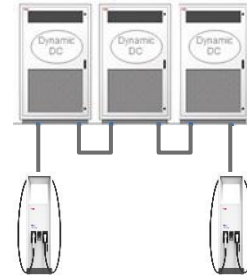
Upgrade

**2 x 175 kWp**  
Dual system



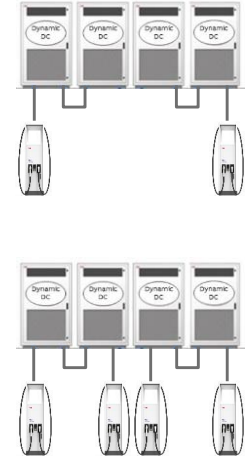
Upgrade

**3 x 175 kWp**  
Triple system



Upgrade

**4 x 175 kWp**  
Quadruple system



More BEVs with higher charging power on the road

2017

2018

2019

2020

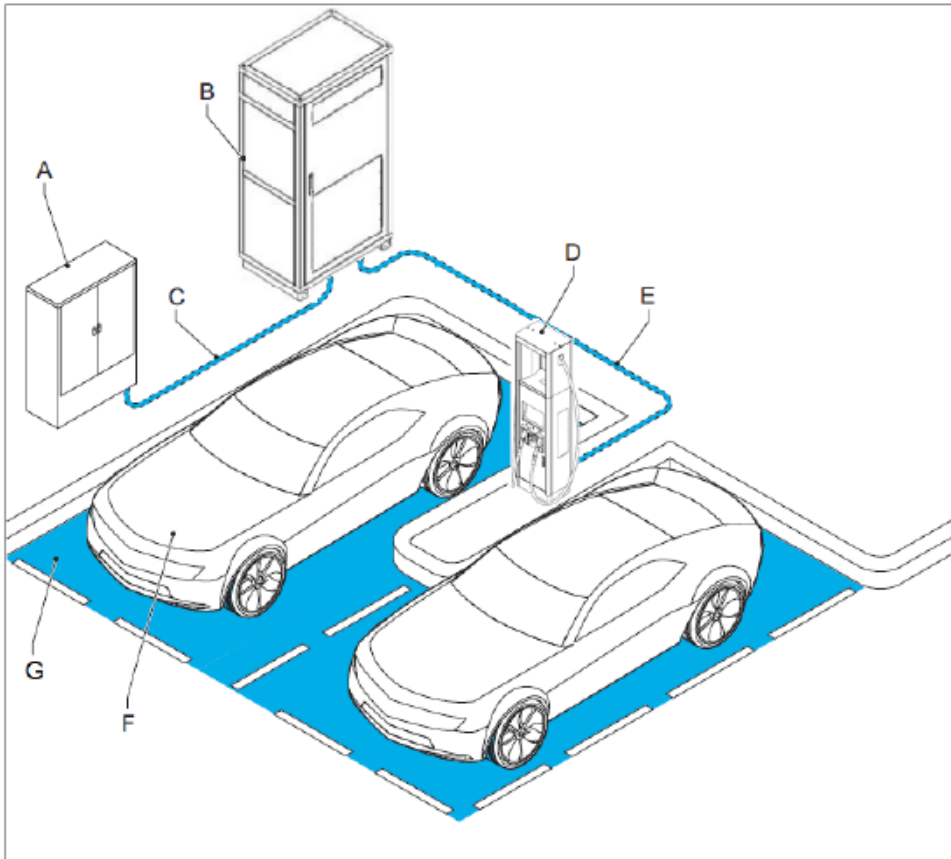
2021

2022

Build up network & functionality according to market growth

# High Power charging

## Installation - overview



- A. LV power distribution cabinet
- B. Power cabinet – 175 kW (Terra HP 175)
- C. Input power cables in cable conduit
- D. Charge Post
- E. Cables between Power Cabinet and Charge Post in cable conduits
- F. Electric vehicle
- G. Parking space for charging

AC cable to Power Cabinet: maximum 240 mm<sup>2</sup> –

DC cable between Power Cabinet and Charge Post:  
185 mm<sup>2</sup> – 240 mm<sup>2</sup> (for 350 kW)  
Maximum length 60 m

AC supply to DC cabinet – 320 A (for 175 kW)

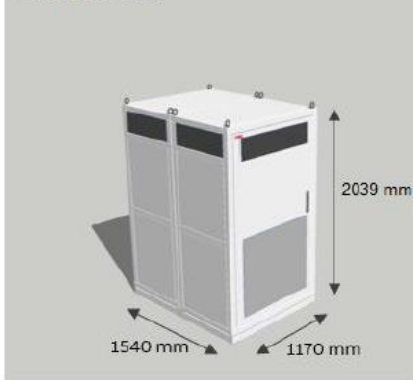
Type A RCD (100 mA) built into Power Cabinet. Need for upstream device to be determined by electrical designer.

# High Power charging

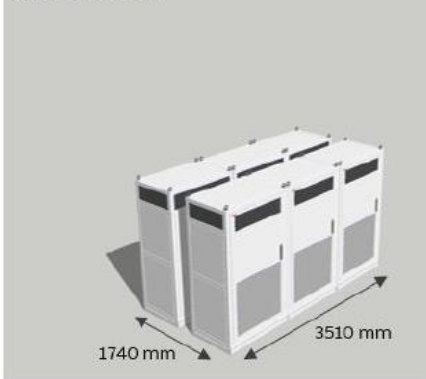
## Installation

### Positioning of multiple cabinets

2 x 175 kW



6 x 175 kW



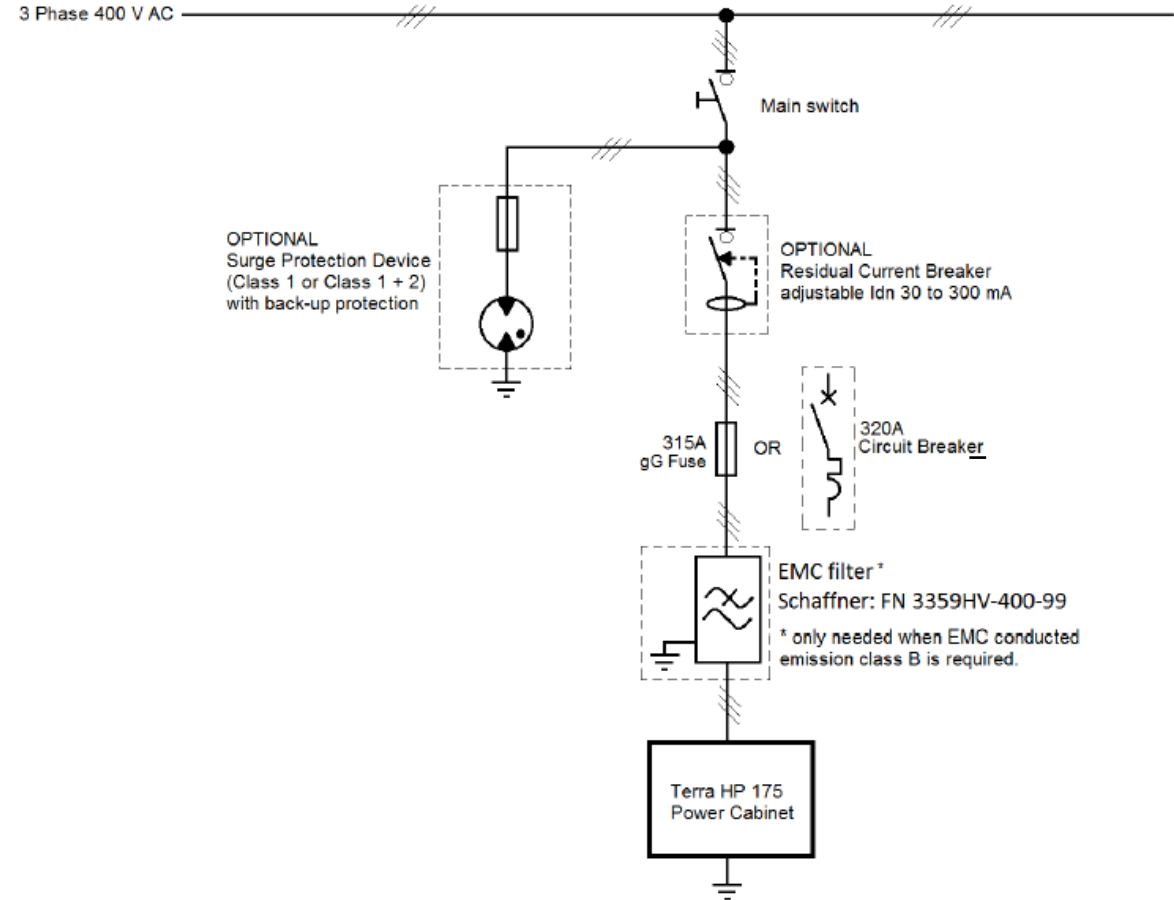
4 x 175 kW



4 x 175 kW, alternative



### Electrical connection to power cabinet

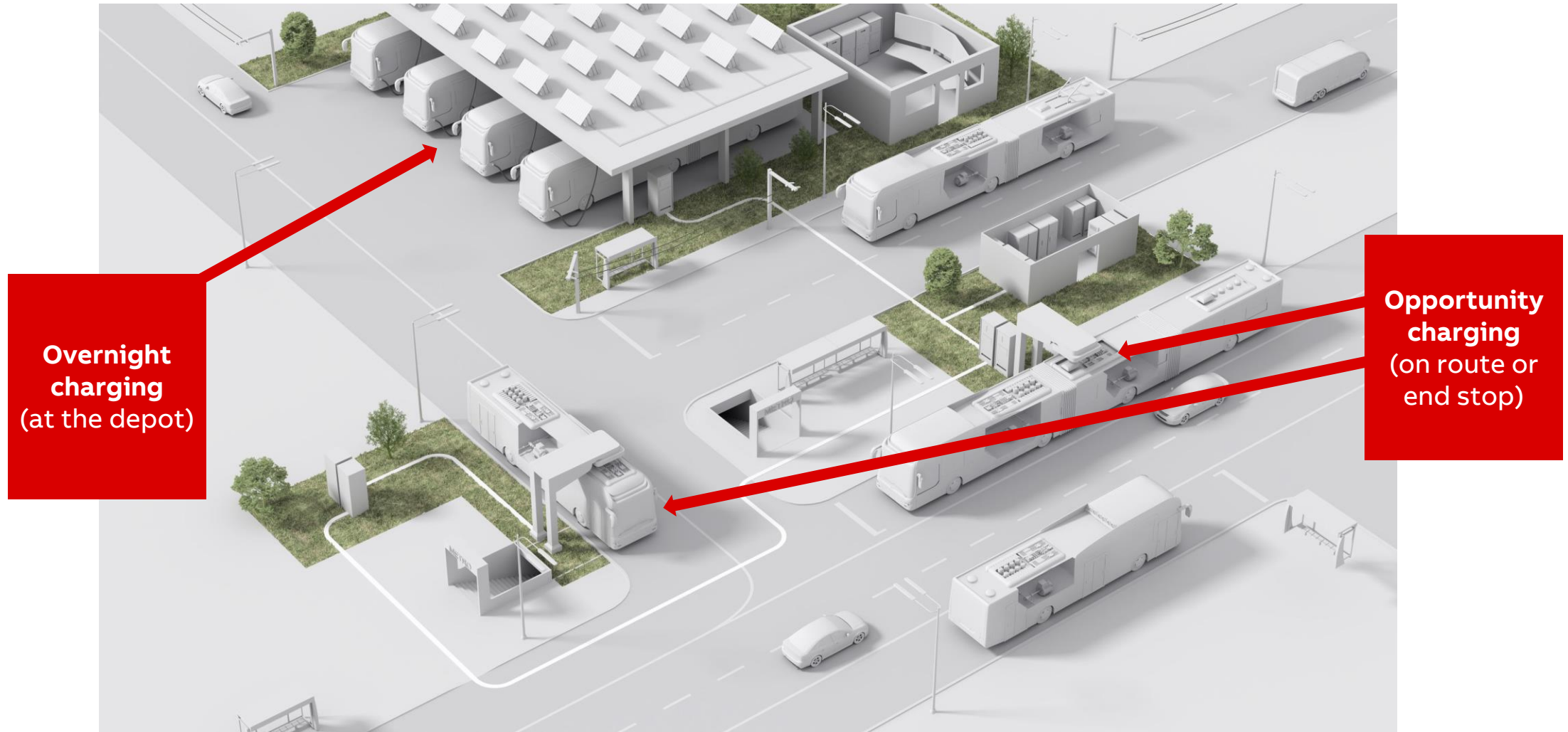




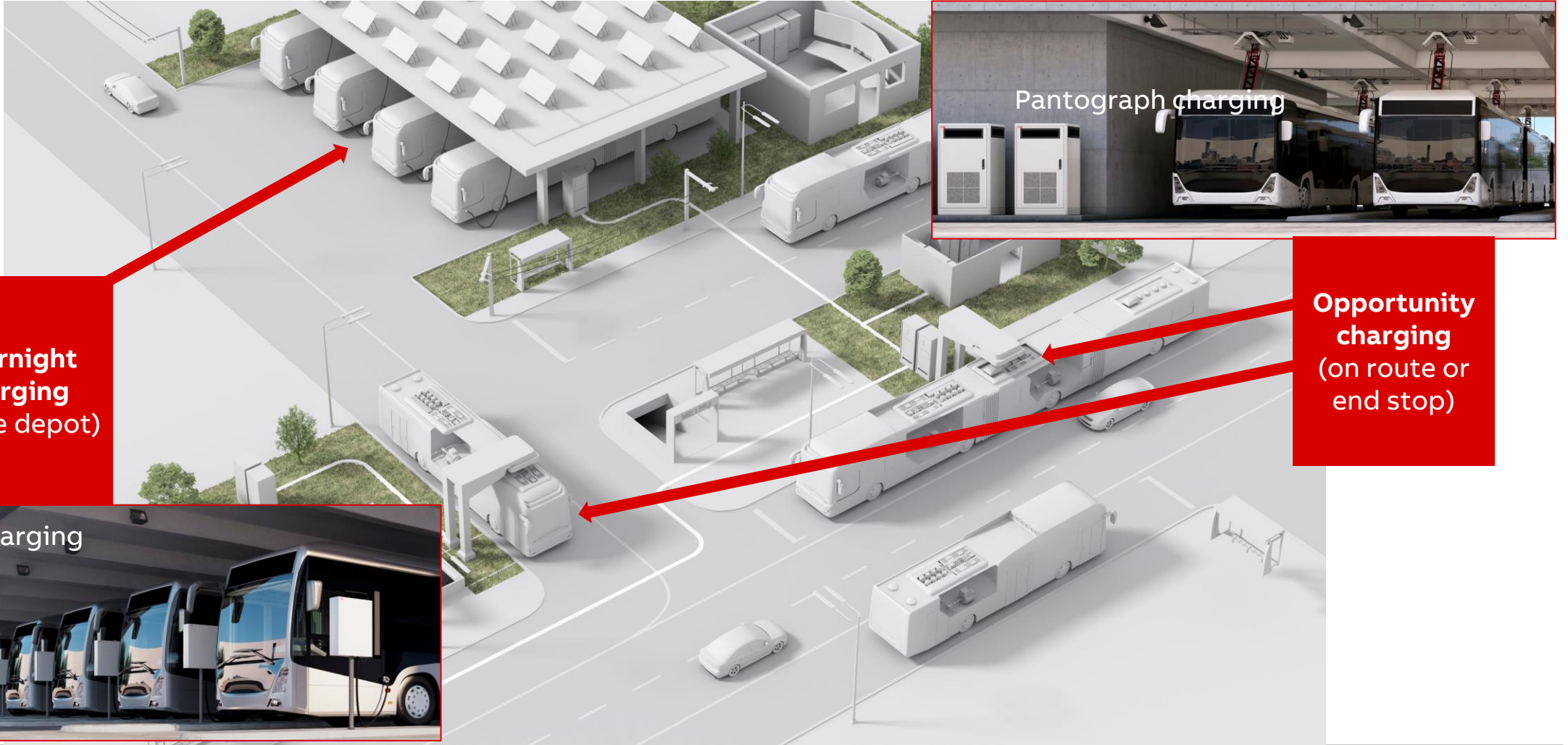
# eBus Charging



# eBus charging landscape

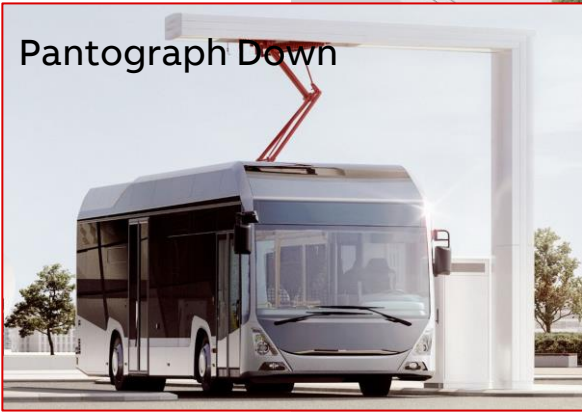


# eBus charging landscape



# Electric bus charging landscape

Pantograph Down



Pantograph Up



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## 3 main ways of charging buses

ABB supports all standardized solutions supported by main Bus OEMs

### CCS 2 connector

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### Pantograph Up (PU)

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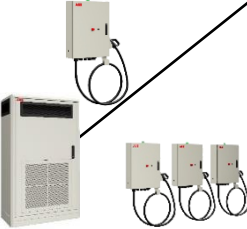
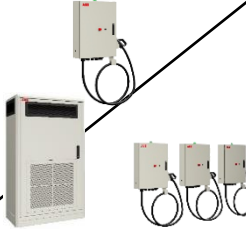






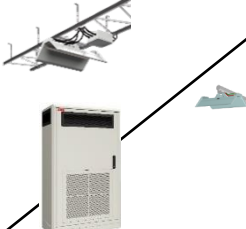





### Pantograph Down (PD) - OppCharge

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# HVC Product portfolio

	24kW	50kW	100kW	150kW	300kW	450kW	600kW
Connector							
	DC-Wallbox	Terra 54HV	HVC 100C 1-3 depot box	HVC 150C 1-3 depot box			
Pantograph Down							
				HVC 150PD kit / HVC 150PD	HVC 300PD	HVC 450PD	HVC 600PD
Pantograph Up							
		Terra 54HV PU	HVC 100PU-S / HVC 100PU	HVC 150PU-S / HVC 150PU	HVC 300PU	HVC 450PU	HVC 600PU

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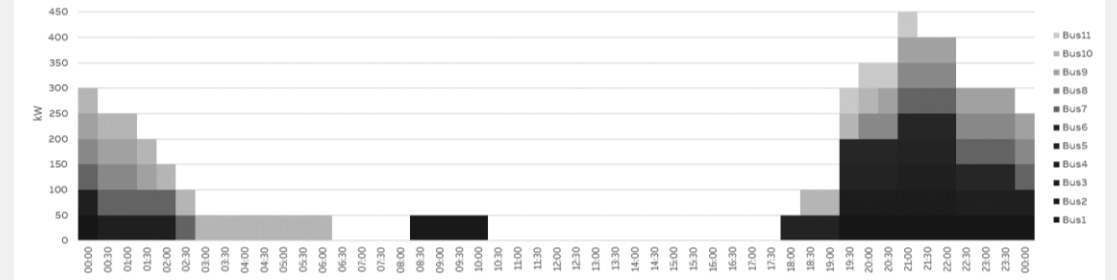
# Local Interface based on OPC UA

# Why onsite load management?

## Business case example

**Without load management:**  
Charging of 11 vehicles @ 50 kW  
Peak consumption: 450 kW

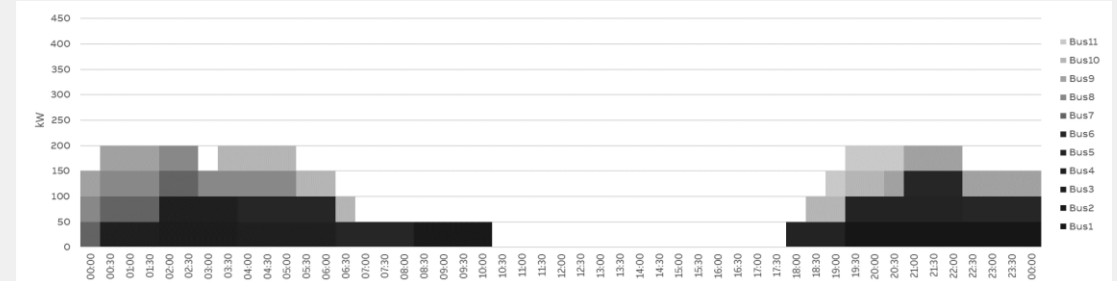
Annual Energy Cost: 31,500€



**With load management:**  
Charging of 11 vehicles @ 50 kW  
Peak consumption: 200 kW (- 55 %)

Annual Energy Cost: 14,000 €

- 55 %

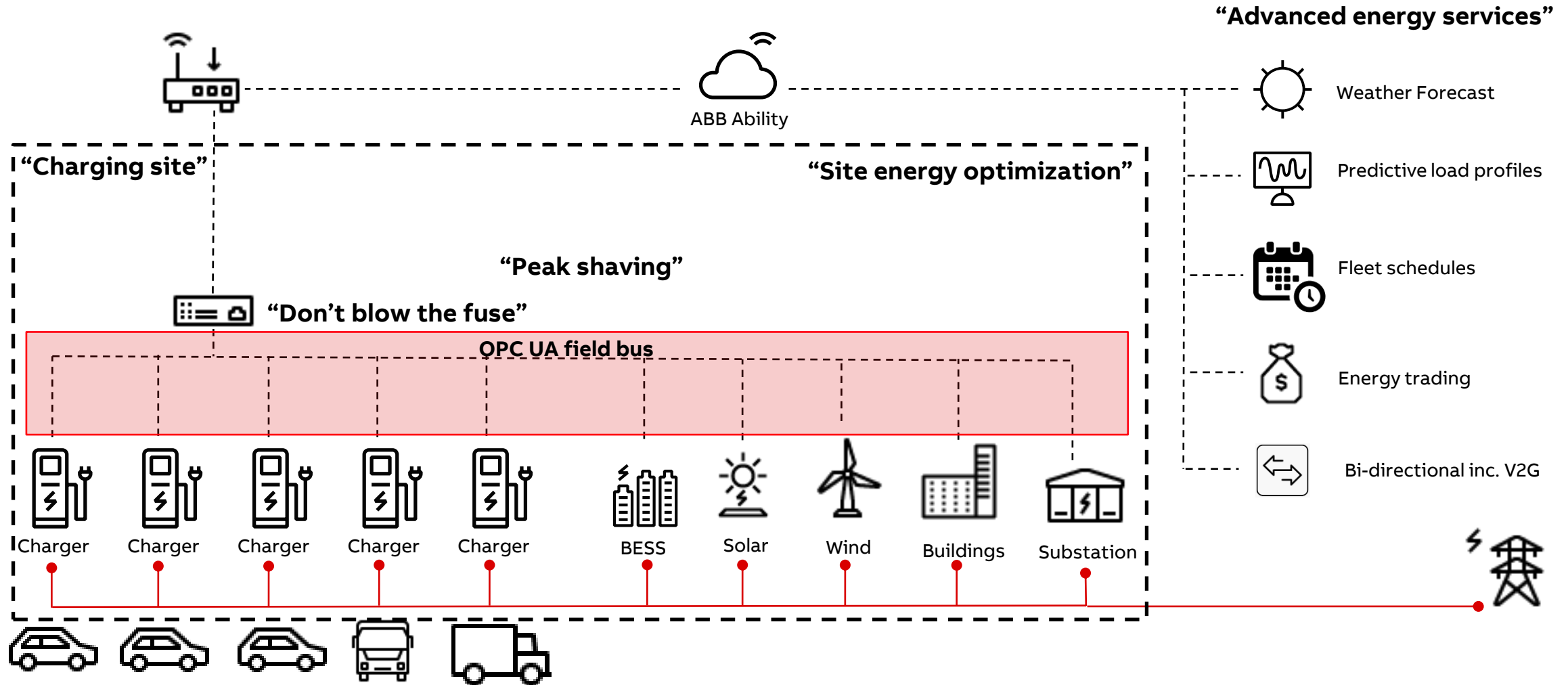


**CAPEX Savings**  
**OPEX Savings**  
**ROI**

30,000 €  
~ 17,500 €/year  
Immediate

(~ new 300 kW transformer + construction)  
(70 €/kW/year peak price)

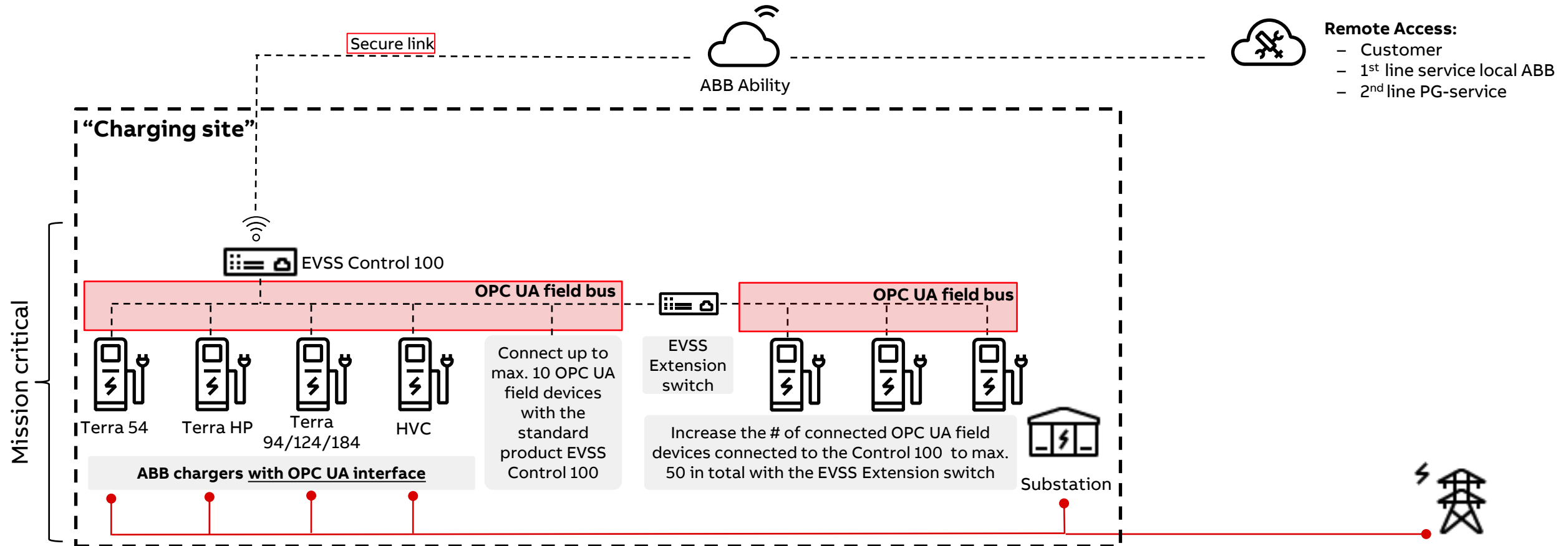
# Clear need for local interface used by many industries





# Onsite load mangement

“Don’t blow the fuse” with EVSS Control 100



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# Connection to back-office & payment systems

Manage, monitor and connect to your business

# Run a successful and profitable business with connected ABB chargers



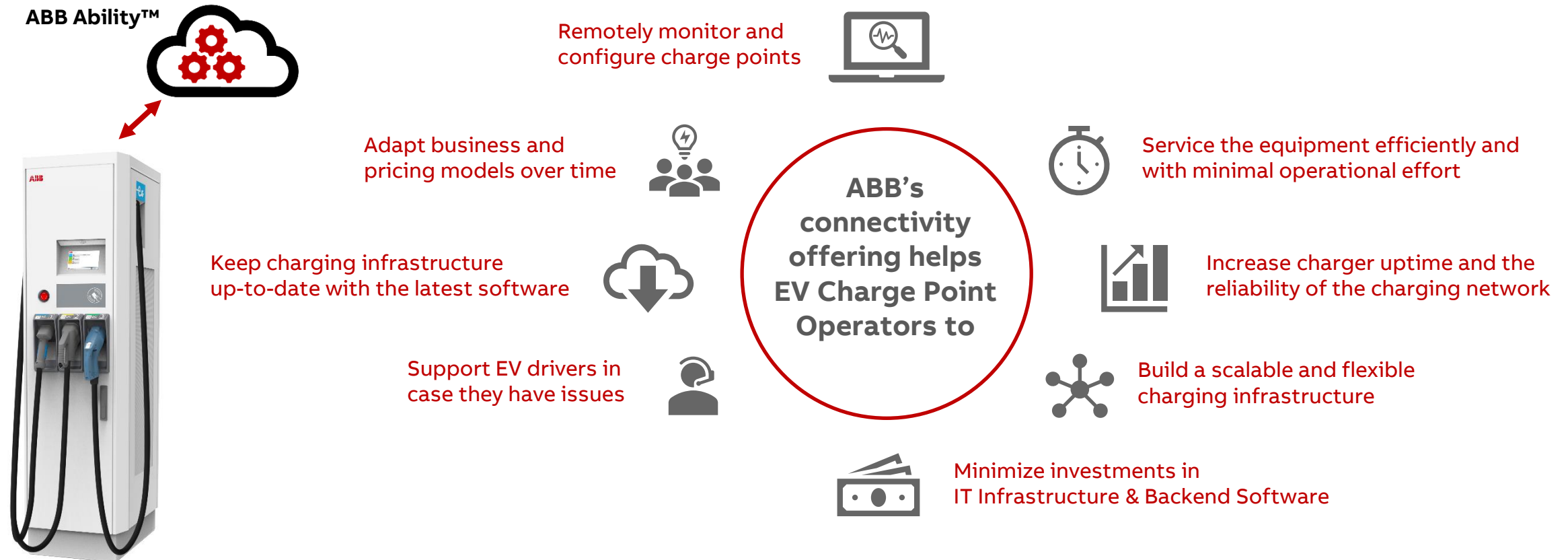
## Connectivity is needed to:

1. Monitor and operate a network of chargers
2. Get paid for charge sessions
3. Help EV-drivers in case of questions
4. Maintain and service chargers at the lowest cost

**Reliable 24/7 connectivity is fundamental for the commercial operation of a network of chargers!**

# Connected Services are required to successfully run a commercial charger network

The ABB Ability platform: years of experience and thousands of connected EV chargers



**Reliable 24/7 connectivity is fundamental for the commercial operation of a network of chargers!**

# Positioning connected services

## Electric cars



DAIMLER



RENAULT

## Charging infrastructure

CCS  
CHAdeMO  
GB  
AC



Connected  
Services



ABB  
Ability™

## Solutions to run a charger network



NTT DATA

GRIDPOINT



has·to·be  
eMobility

chargecloud

pod POINT



MOBIE  
MOBILIDADE ELÉCTRICA

greenlots®

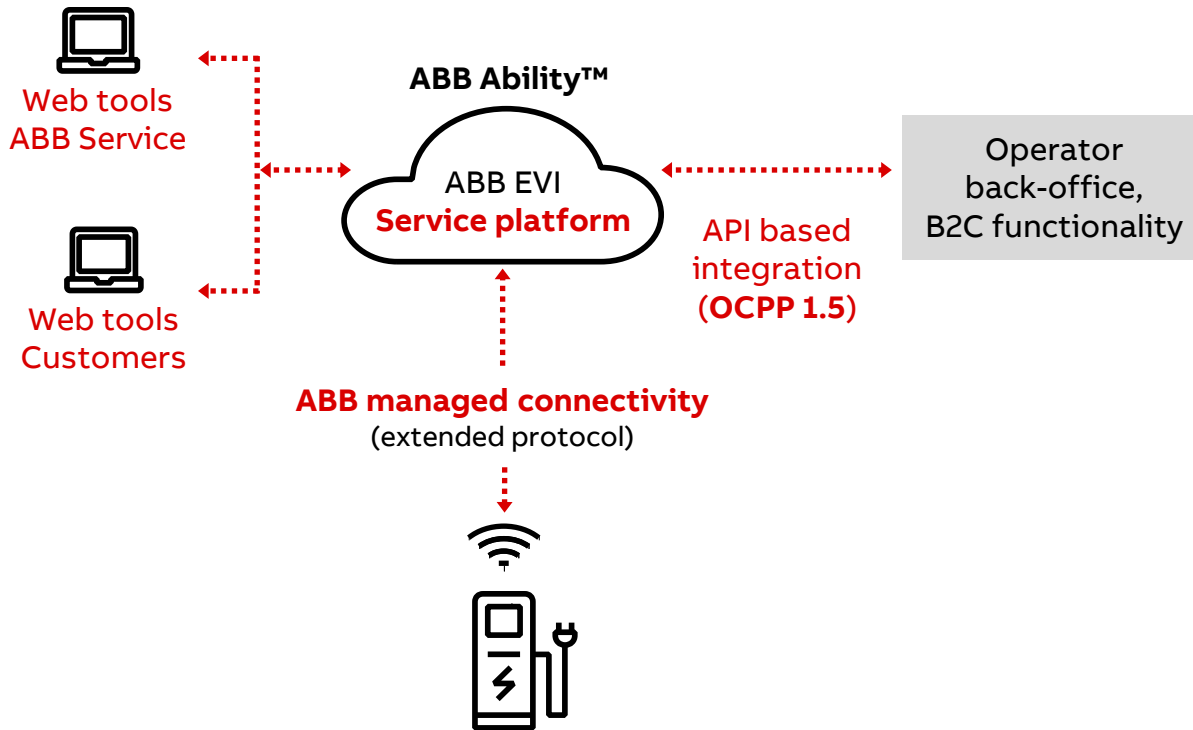


ABB does **not** have exclusive cooperation with any of the solutions

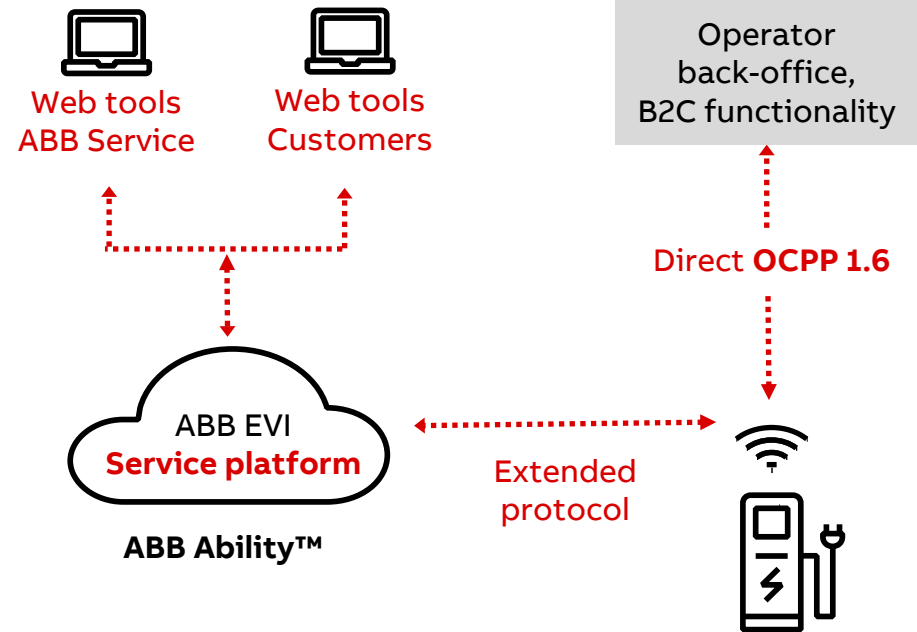
# Digital integration of an ABB EV charger

OCPP 1.5 API compared to Direct OCPP 1.6

## OCPP 1.5 API

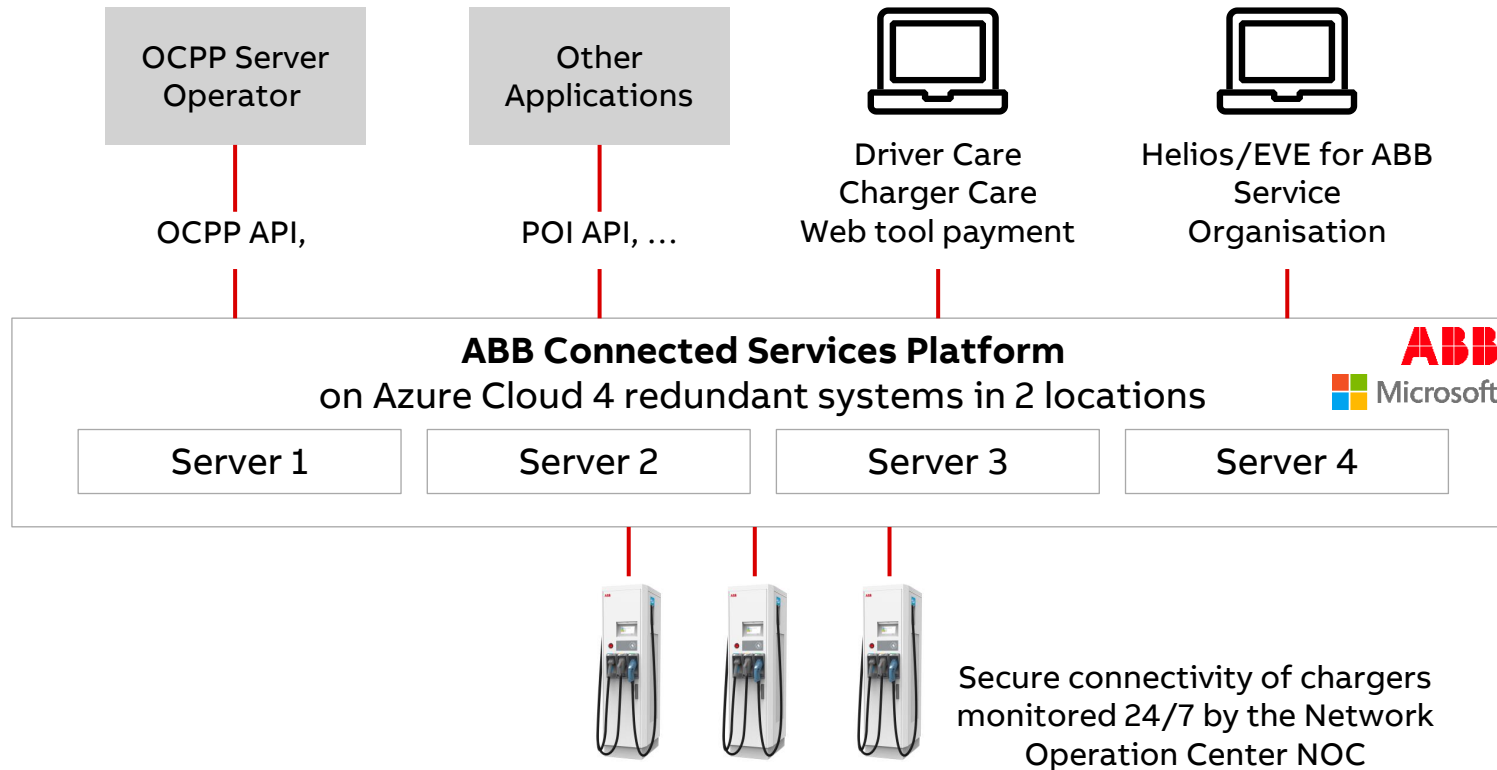


## Direct OCPP 1.6 via Dual Uplink



# ABB Connected Services Platform

## High level architecture



Platform **enables** customers and partners to integrate with the ABB chargers via web tools and APIs and to launch new/ innovate services

Worldwide availability of the Connected Services Platform ensuring stability, global scalability and advanced, innovative features for ABB customers & partners.

Best-in class Charging Stations for all charging protocols (CCS, Chademo, GB) and for all markets

# Knowledge Check

## Summary

- Changes to building regulations will mandate EV chargers in most new buildings
- Selection of charger depends on budget and desired charge time
- Increasing power (reduced charge time) of chargers in line with longer range of Evs
- Public rapid chargers to accept debit / credit card payments and move towards interoperability
- Connectivity of chargers to allow remote software updates, diagnostics and facilitate back office management





**ABB**